

# Weekly Market

## Overview

25.05.2026



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# Global Positioning & Structural Shifts

- Global markets continue to evolve rapidly with increasing focus on artificial intelligence, technology transformation, and changing economic leadership trends.
- India is expected to follow its own distinct growth trajectory while adapting to global structural changes.
- Consolidation phases are expected to continue periodically until stronger long-term growth drivers become more visible.

# Market Performance

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NIFTY



~1.09%

S&P 500



~0.37%

NASDAQ



~0.19%

Hang Seng Index



~0.86%

## 03

## Market Recovery & Near-Term Sentiment

- Equity markets witnessed a positive recovery, supported by improving global sentiment and easing geopolitical concerns.
- Benchmark indices, including large-cap and mid-cap segments, moved higher, with markets gaining close to **1%** while the mid-cap index advanced nearly **1.5%**.
- Crude oil prices declined below the previously anticipated range of **USD 97–98 per barrel** and traded at their lowest levels in more than two weeks, improving overall market confidence and supporting risk sentiment globally.
- Asian markets were higher by approximately **0.5% to 1%**, while US futures also reflected positive sentiment amid expectations of reduced geopolitical disruptions in the Middle East.

# Macroeconomic & Earnings Outlook

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- Investor focus is expected to gradually shift back toward core macroeconomic indicators such as earnings growth, inflation trends, and monetary policy expectations.
- The impact of the prolonged geopolitical stalemate on growth and earnings is expected to play out over the coming quarters rather than immediately.
- Market participants remain watchful of inflation dynamics, RBI commentary, and policy direction in the coming months.
- Expectations are that markets could perform relatively better in the second half of the year if stability sustains.

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# Fixed Income & Credit Strategies

Attractive Yield Opportunities Across Credit Markets

- High-yielding credit strategies continue to remain attractive relative to comparable fixed income opportunities.
- Spread levels within select credit segments continue to provide favorable risk-reward opportunities compared with traditional higher-rated fixed income instruments.
- Structured fixed income allocations and select bond opportunities may help enhance portfolio stability and income generation.
- Fixed income continues to play an important role in balancing portfolio risk amid uncertain market conditions.
- Credit-oriented opportunities and structured income strategies continue to witness steady investor interest.



# Impact of Cooling Crude Prices

## Lower Inflation Pressures Supporting Rate Stability

- Declining crude prices and improving geopolitical stability are supportive from a macroeconomic perspective.
- Lower energy prices may help contain inflationary pressures and reduce concerns around potential interest rate increases.
- Recent concerns around slower growth alongside rising inflationary pressures have moderated following improving geopolitical developments.
- If stability sustains, inflation is expected to remain relatively contained, which may support a more stable interest rate environment.

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# International & Offshore Opportunities

## Growing Interest in International Investment Strategies

- Offshore investment opportunities continue to attract investor interest despite moderate global fund flows.
- Increased investor inquiries have been observed toward private market and structured international investment opportunities.
- Select offshore fixed coupon structures offering nualized return potential in the mid-teen range have also seen continued interest.
- International exposure should continue to be approached prudently as part of a diversified asset allocation framework.



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