

Weekly Market

Overview

15.06.2026

The background features a stylized orange line graph with circular markers, a bar chart at the bottom, and a large orange sun on the right side. The overall color scheme is orange and white.

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Market Overview

- Global market sentiment has improved, supported by easing geopolitical uncertainties and stronger performance across key international markets.
- Key global equity indices have recovered meaningfully, with markets responding positively to improving visibility on major geopolitical developments.
- Crude oil prices have moderated significantly in recent weeks, declining to approximately USD 68 per barrel, one of the lowest levels seen in the past month.
- Lower energy prices may help contain inflationary pressures and support a more stable interest rate outlook.

Market Performance

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NIFTY



~1.35%

S&P 500



~0.50%

NASDAQ



~0.31%

Hang Seng Index



~0.45%

03

Earnings Environment

- Corporate earnings trends remain mixed across market segments.
- Large-cap earnings growth remains relatively subdued following a softer March quarter, while broader market companies continue to demonstrate resilient growth prospects.
- Earnings growth expectations for the broader market remain in the range of 15–20%, although a meaningful recovery in large-cap earnings may take additional time.
- Expectations remain constructive for an improvement in earnings during the second half of the year.

India Macroeconomic Perspective

- Softer crude oil prices are favourable for inflation, fiscal balances, subsidy management, and overall economic stability.
- Lower energy costs may contribute to a more supportive inflation trajectory and could positively influence future monetary policy decisions.
- The evolving macroeconomic backdrop could create a more favourable environment for financial markets over the medium term.

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Investment Strategy

Quality Investing Through Cycles

- A disciplined and phased investment approach remains important in the current environment.
- Gradual deployment of capital through staggered investments and allocation during market corrections continues to be preferred.
- Market volatility should be viewed as an opportunity to accumulate quality investments rather than as a reason to alter long-term investment objectives.
- Focus remains on high-quality investment opportunities and experienced fund managers with demonstrated consistency



Fixed Income Outlook

Income Opportunities With Discipline

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- Bond yields have moderated in the near term; however, the current environment does not warrant a significant increase in portfolio duration.
- A selective and quality-focused approach within fixed income remains preferable.
- Opportunities continue to exist across higher-yielding fixed income segments, including select alternative and credit-oriented strategies, subject to appropriate risk assessment and portfolio suitability.
- A balanced fixed income allocation may continue to benefit from exposure to higher-yielding opportunities while maintaining prudent risk management.



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Key Takeaway

Focus on Strategic Allocation

- Market conditions have become more constructive compared to recent weeks.
- Improving macroeconomic indicators, easing inflationary pressures, moderation in oil prices, and expectations of earnings recovery support a measured and long-term investment approach.
- Investors may benefit from maintaining diversification, remaining disciplined during periods of volatility, and staying focused on strategic asset allocation objectives.



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