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Weekly Market Overview


29.12.2025




Market Backdrop

- » Equity markets remain range-bound with limited near-term movement
 - » Broader indices, including mid-caps, are stable after a year of consolidation
 - » Global cues remain mildly positive, supported by Asian markets and US futures
 - » Overall sentiment reflects cautious optimism rather than risk aversion
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Global Developments & Macro Signals

- » Global policy commentary points to potential monetary easing over the medium term
 - » One to two rate cuts are being priced in over the next year or two
 - » Geopolitical developments show gradual progress, though uncertainties persist
 - » Strength in precious metals, particularly silver, reflects selective hedging
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Equity Market Outlook

- » Indian equities are moving from a consolidation phase toward a potential expansion phase
 - » Market growth is expected to be earnings-driven rather than valuation-led
 - » Strong domestic participation continues to provide downside support
 - » Relative underperformance versus other emerging markets may attract global inflows
 - » Improving macro indicators and earnings visibility support the medium-term outlook
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Market Performance

NIFTY

~0.14%



S&P 500

~0.03%



NASDAQ

~0.09%



Hang Seng Index

~0.26%



Mid & Small Cap Positioning

Selective exposure with calibrated deployment

- » Mid- and small-cap indices have underperformed in recent periods
- » Current levels may offer selective opportunities as fundamentals stabilise
- » Gradual deployment is preferred over lump-sum allocation
- » Focus remains on quality businesses with sustainable earnings



Currency Perspective

Stability after recent volatility

- » The domestic currency has depreciated by approximately 6% over the past year
- » Current levels near 89–90 per USD indicate signs of stabilisation
- » Further sharp depreciation appears limited under stable macro conditions



Fixed Income Strategy

Anchoring portfolios through income and stability

- » Credit-oriented strategies continue to offer attractive risk-adjusted opportunities
- » Returns are driven largely by demand-supply dynamics rather than rate movements
- » High-quality, well-structured credit exposure remains a portfolio cornerstone
- » Select exposure to high-yield strategies enhances overall income potential



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