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Weekly Market Overview

15.09.2025

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Global & Domestic Market Trends

- Nifty 50 closed at **25,114**, gaining **~1.5%** last week, marking its second consecutive weekly rise.
- Year-to-date performance: Nifty 50 is up **~6%**, supported by improving market breadth.
- Mid-cap and small-cap indices continue to show mixed trends, though participation is broadening.
- US equities gained **~1.6%** last week, while Hang Seng rose **4%**, reflecting improved sentiment in Asian markets.

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Market Performance

NIFTY	~1.50%	↑
S&P 500	~0.05%	↓
NASDAQ	~0.44%	↑
Hang Seng Index	~4.00%	↑

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Commodities & Currencies

Gold Surges as Crude Dips, Rupee Stabilizes

- Gold has advanced nearly **40%** YTD, maintaining momentum as a defensive asset.
- Brent crude trades at **~$67 per barrel**, down about **10%** from earlier highs.
- India Rupee touched **88.45 per USD**, before stabilizing near **88.28**.
- India's foreign exchange reserves stand at **USD 698.27 billion**, covering ~12 months of imports.

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Fixed Income & Bond Markets

Yields Stay High, FII Outflows Continue

- US 10-year Treasury yield is at **~4.06%**, reflecting persistent inflation concerns.
- Indian 10-year government bond yield trades near **6.49%**, within a projected band of **6.40%–6.52%**.
- FII flows remain volatile, with continued outflows over recent months.

Global Events & Monetary Policy

Fed Meeting in Focus Amid Easing Bets

- The upcoming Federal Reserve meeting is key, with markets pricing in a potential **25 bps** rate cut.
- Expectations remain for 2–3 additional cuts over the next six months.
- US economic data continues to show weak job growth and soft inflation (Core CPI at **0.1%**), strengthening the case for easing.

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