# Weekly Market Overview

11.05.2026

# 01 Global Market Highlights

- U.S. equities remain firm as the S&P 500 gains momentum.
- The rally is supported by the strongest quarterly earnings in over four years, led by tech and semiconductor firms.
- Upcoming CPI, PPI, and retail sales data are being watched for their influence on Federal Reserve rate decisions.
- A U.S.-China meeting on 13–15 May may clarify trade, supply chain, tech restrictions, and geopolitical relations.
- Middle East tensions pushed crude near **USD 105 per barrel** due to supply risks in the Strait of Hormuz.

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# Market
# Performance

| | |
|---|---|
| NIFTY | ↘ ~1.24% |
| S&P 500 | ↗ ~0.84% |
| NASDAQ | ↗ ~1.71% |
| Hang Seng Index | ↘ ~0.29% |

# 03 Domestic Market Highlights

- Domestic Investors Overtake Foreign Flows
- Foreign investor ownership in Indian equities has declined to **14.7%**, the lowest level in 14 years. In contrast, domestic institutional investor ownership has risen to nearly 19%, providing stability to markets.
- The Indian rupee weakened to near **₹95 per U.S. dollar** before recovering slightly into the **₹94.4–95 range**, supported by intervention measures from the Reserve Bank of India.
- Following recent market corrections, Nifty valuations on a Price-to-Book basis have moved below long-term averages, creating a relatively more attractive entry point for long-term investors.

# Long-Term Investment Perspective

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- Over a 30-year period, India has delivered some of the strongest SIP outcomes globally, with average returns of around **13%** and inflation-adjusted returns near **12%**.
- SIP returns in India have exceeded 8% in nearly **74–75%** of rolling five-year periods, reinforcing the importance of disciplined and systematic investing.
- In the current environment, staggered deployment of fresh capital and maintaining diversification across asset classes may remain a prudent strategy.

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